

**Transaction**

As of: 3/31/2017

**Description**      **Bayview Retirement Community 16 - NPH, WSHFC NonProfit  
Housing Revenue Bonds Issued: 08/03/16**

**REVISED**      The revision properly includes the Unamortized Bond Premium, not previously recognized.

**Trustee/Paying  
Agent**

Deborah Kuykendall  
U.S. Bank National Association  
1420 Fifth Ave., 7th Floor  
Seattle, Washington 98101  
(206) 366-4681

<u>Bond</u>					
CUSIP	Taxable/Tax Exempt	Variable/Fixed	Maturity Date	Principal Outstanding	
939783SZ0	Exempt	Fixed	7/1/2026	\$ 6,625,000	
939783TA4	Exempt	Fixed	7/1/2031	4,585,000	
939783TB2	Exempt	Fixed	7/1/2036	5,860,000	
939783TC0	Exempt	Fixed	7/1/2046	17,005,000	
939783TD8	Exempt	Fixed	7/1/2051	15,135,000	
939783TE6	Exempt	Fixed	7/1/2021	8,035,000	
<b>Total</b>				<b>\$ 57,245,000</b>	
<b>Next Interest Payment Date</b>				<b>7/1/2017</b>	
<b>Payment Cycle</b>				<b>Manual Dates</b>	

<u>Investments</u>				
CUSIP	Investment Type	Interest Rate	Maturity Date	Amount
<b>Total</b>				<b>\$ -</b>

**Statement of Net Assets**

<b>Assets</b>	Cash and Cash Equivalents		\$ 41,840,187
	Accrued Interest on Investments (GIC, MM, Loan, and MBS)		670,197
	Mortgage Loans, Net		21,187,797
	<b>Total Assets</b>		<b>\$ 63,698,181</b>
<b>Liabilities</b>	Outstanding Bonds		\$ 57,245,000
	Unamortized Bond Premium		2,608,048
	Accrued Interest		654,808
	Project Equity Held for Borrower		3,190,326
	<b>Total Liabilities</b>		<b>\$ 63,698,182</b>
Equity	Assets minus Liabilities	<b>Total Equity</b>	<b>\$ (1)</b>
		<b>Parity</b>	<b>100.00%</b>

**Additional  
Comments**

None