

Transaction

As of: **6/30/2018**

Description **Annie Wright Schools - NPF, WSHFC NonProfit Facility Bonds**
Issued: 12/14/17

REVISED The revision corrects mortgage and project equity balances for actual draws made.

Trustee/Paying Agent
Deborah Kuykendall
U.S. Bank National Association
1420 Fifth Ave., 7th Floor
Seattle, Washington 98101
(206) 366-4681

<u>Bond</u> CUSIP	Taxable/Tax Exempt	Variable/Fixed	Maturity Date	Principal Outstanding
NPF735	Exempt	Fixed	1/1/2053	\$ 22,000,000
Total				\$ 22,000,000
Next Interest Payment Date				7/1/2018
Payment Cycle				Monthly

<u>Investments</u> CUSIP	Investment Type	Interest Rate	Maturity Date	Amount
Total				\$ -

Statement of Net Assets

Assets	Cash and Cash Equivalents		\$ 21,902,877
	Accrued Interest on Investments (GIC, MM, Loan and MBS)		19,637
	Mortgage Loans, Net		191,501
	Total Assets		\$ 22,114,015
Liabilities	Outstanding Bonds		\$ 22,000,000
	Unamortized Bond Premium		-
	Accrued Interest		66,000
	Project Equity Held for Borrower		48,015
	Total Liabilities		\$ 22,114,015
Equity	Assets minus Liabilities	Total Equity	\$ -
		Parity	100.00%

Additional Comments None