

**Transaction**As of: **3/31/2018**

**Description**      **Annie Wright Schools - NPF, WSHFC NonProfit Facility Bonds**  
**Issued: 12/14/17**

**REVISED**      The revision corrects mortgage and project equity balances for actual draws made.

**Trustee/Paying Agent**      Deborah Kuykendall  
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<u>Bond</u>					
CUSIP	Taxable/Tax Exempt	Variable/Fixed	Maturity Date	Principal Outstanding	
NPF735	Exempt	Fixed	1/1/2053	\$	22,000,000
<b>Total</b>				<u>\$</u>	<u>22,000,000</u>
<b>Next Interest Payment Date</b>					<b>4/1/2018</b>
<b>Payment Cycle</b>					<b>Monthly</b>

<u>Investments</u>				
CUSIP	Investment Type	Interest Rate	Maturity Date	Amount
<b>Total</b>				<u>\$</u> <u>-</u>

**Statement of Net Assets**

<b>Assets</b>	Cash and Cash Equivalents		\$	21,835,151
	Accrued Interest on Investments (GIC, MM, Loan and MBS)			88,049
	Mortgage Loans, Net			261,510
	<b>Total Assets</b>		<u>\$</u>	<u>22,184,710</u>
<b>Liabilities</b>	Outstanding Bonds		\$	22,000,000
	Unamortized Bond Premium			-
	Accrued Interest			68,200
	Project Equity Held for Borrower			116,510
	<b>Total Liabilities</b>		<u>\$</u>	<u>22,184,710</u>
Equity	Assets minus Liabilities	<b>Total Equity</b>	<u>\$</u>	<u>-</u>
		<b>Parity</b>		<b>100.00%</b>

**Additional Comments**      None