

TRANSACTION

As of: **9/30/2018**

Description Reserve at Lynnwood - MFH, WSHFC Multifamily Revenue Bonds
Issued: 12/14/15

Revised: Draws from insurance proceeds were inadvertently posted to "Project Equity held for Borrower" rather than " Mortgage Loans, Net", understating both accounts. The revision reflects the correction of this error.

Trustee/Paying Agent
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<u>Bond</u> CUSIP	Taxable/Tax Exempt	Variable/Fixed	Maturity Date	Principal Outstanding
MFH631A	Exempt	Variable	1/1/2035	\$ 36,772,519
Total				\$ 36,772,519
Next Interest Payment Date				10/1/2018
Payment Cycle				Manual Dates

<u>Investments</u> CUSIP	Investment Type	Interest Rate	Maturity Date	Amount
Total				\$ -

Statement of Net Assets

Assets	Cash and Cash Equivalents		\$	23,640,331
	Investments			-
	Accrued Interest on Investments (GIC, MM, and MBS)			146,317
	Mortgage Loans, Net			13,132,193
	Unamortized Bond Issuance Costs & Prepaid Fees			-
	Total Assets		\$	36,918,841
Liabilities	Outstanding Bonds		\$	36,772,519
	Unamortized Bond Premium			-
	Unamortized Bond Discount			-
	Accrued Interest			118,729
	Project Equity Held for Borrower			27,594
	Other, please specify			-
	Total Liabilities		\$	36,918,842
Equity	Assets minus Liabilities	Total Equity	\$	(1)
		Parity		100.00%

Additional Comments

None