

TRANSACTIONAs of: **6/30/2017**

Description **Reserve at Lynnwood - MFH, WSHFC Multifamily Revenue
Bonds Issued: 12/14/15**

REVISED: **This revision recognizes the receipt of \$15 million of insurance proceeds and the related impact to the mortgage loan, net.**

Trustee/Paying
Agent

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<u>Bond</u> CUSIP	Taxable/Tax Exempt	Variable/Fixed	Maturity Date	Principal Outstanding
MFH631A	Exempt	Variable	1/1/2035	\$ 30,438,666
Total				\$ 30,438,666
Next Interest Payment Date				7/1/2017
Payment Cycle				Manual Dates

<u>Investments</u> CUSIP	Investment Type	Interest Rate	Maturity Date	Amount
Total				\$ -

Statement of Net Assets

Assets	Cash and Cash Equivalents	\$ 15,001,726
	Investments	-
	Accrued Interest on Investments (GIC, MM, and MBS)	79,775
	Mortgage Loans, Net	15,436,940
	Unamortized Bond Issuance Costs & Prepaid Fees	-
Total Assets		\$ 30,518,441
Liabilities	Outstanding Bonds	\$ 30,438,666
	Unamortized Bond Premium	-
	Unamortized Bond Discount	-
	Accrued Interest	71,985
	Project Equity Held for Borrower	7,790
	Other, please specify	-
Total Liabilities		\$ 30,518,441
Equity	Assets minus Liabilities	\$ -
Total Equity		\$ -
Parity		100.00%
Additional Comments	Insurance proceeds delivered to the Trustee as deposited to the Bond Fund and as such will be used to repair/rehabilitate the Project.	