

Washington State Housing Finance Commission Homeownership Program Indenture Bonds
Principal Amounts as of December 31, 2014

| <u>Series</u> | <u>Dated Date</u> | <u>Type</u> | <u>Maturity</u> | <u>Coupon</u> | <u>Original Par Amount</u> | <u>Outstanding Par Amount</u> |
|------------------------------------|---------------------|----------------------------|-----------------|---------------|----------------------------|-------------------------------|
| HPB 2009 B1 | HPB 2009 B1/B2 | 12/23/2009 Non AMT Serials | 4/1/2011 | 0.900 | 405,000 | - |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2011 | 1.000 | 410,000 | - |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2012 | 1.400 | 415,000 | - |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2012 | 1.500 | 420,000 | - |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2013 | 1.850 | 425,000 | - |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2013 | 1.950 | 430,000 | - |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2014 | 2.200 | 440,000 | - |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2014 | 2.300 | 445,000 | - |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2015 | 2.600 | 455,000 | 230,000 |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2015 | 2.700 | 465,000 | 230,000 |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2016 | 2.950 | 470,000 | 235,000 |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2016 | 3.050 | 480,000 | 235,000 |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2017 | 3.300 | 490,000 | 250,000 |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2017 | 3.350 | 505,000 | 260,000 |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2018 | 3.700 | 515,000 | 255,000 |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2018 | 3.700 | 530,000 | 260,000 |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2019 | 3.900 | 540,000 | 270,000 |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2019 | 3.900 | 555,000 | 275,000 |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2020 | 4.000 | 570,000 | 285,000 |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2020 | 4.000 | 580,000 | 295,000 |
| HPB 2009 B1 | | Non AMT Serials | 4/1/2021 | 4.125 | 595,000 | 295,000 |
| HPB 2009 B1 | | Non AMT Serials | 10/1/2021 | 4.125 | 620,000 | 305,000 |
| HPB 2009 B1 | | Non AMT Term | 10/1/2025 | 4.550 | 5,605,000 | 2,800,000 |
| HPB 2009 B1 | | Non AMT Term | 4/1/2028 | 4.750 | 3,635,000 | 1,820,000 |
| HPB 2009 B2 | | Non AMT Term | 10/1/2040 | 3.810 | 30,000,000 | - |
| Total Series HPB 2009 B1/B2 | | | | | 50,000,000 | 8,300,000 |
| HPB 2010A | HPB 2010A/ 2009 AC1 | 6/29/2010 Non AMT Serials | 4/1/2011 | 0.650 | 265,000 | - |
| HPB 2010A | | Non AMT Serials | 10/1/2011 | 0.750 | 855,000 | - |
| HPB 2010A | | Non AMT Serials | 4/1/2012 | 1.000 | 860,000 | - |
| HPB 2010A | | Non AMT Serials | 10/1/2012 | 1.125 | 870,000 | - |
| HPB 2010A | | Non AMT Serials | 4/1/2013 | 1.500 | 875,000 | - |
| HPB 2010A | | Non AMT Serials | 10/1/2013 | 1.650 | 885,000 | - |
| HPB 2010A | | Non AMT Serials | 4/1/2014 | 2.000 | 895,000 | - |
| HPB 2010A | | Non AMT Serials | 10/1/2014 | 2.100 | 910,000 | - |
| HPB 2010A | | Non AMT Serials | 4/1/2015 | 2.400 | 920,000 | 550,000 |
| HPB 2010A | | Non AMT Serials | 10/1/2015 | 2.500 | 935,000 | 560,000 |

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|---|--|--|-----------------|-----------|-------|--------------------|-------------------|
| HPB 2010A | | | Non AMT Serials | 4/1/2016 | 3.000 | 950,000 | 555,000 |
| HPB 2010A | | | Non AMT Serials | 10/1/2016 | 3.000 | 970,000 | 570,000 |
| HPB 2010A | | | Non AMT Serials | 4/1/2017 | 3.250 | 985,000 | 575,000 |
| HPB 2010A | | | Non AMT Serials | 10/1/2017 | 3.300 | 1,005,000 | 610,000 |
| HPB 2010A | | | Non AMT Serials | 4/1/2018 | 3.450 | 1,025,000 | 600,000 |
| HPB 2010A | | | Non AMT Serials | 10/1/2018 | 3.500 | 1,050,000 | 620,000 |
| HPB 2010A | | | Non AMT Serials | 4/1/2019 | 3.750 | 1,070,000 | 635,000 |
| HPB 2010A | | | Non AMT Serials | 10/1/2019 | 3.750 | 1,095,000 | 635,000 |
| HPB 2010A | | | Non AMT Serials | 4/1/2020 | 3.875 | 700,000 | 430,000 |
| HPB 2010A | | | Non AMT Serials | 10/1/2020 | 3.875 | 715,000 | 420,000 |
| HPB 2010A | | | Non AMT Serials | 4/1/2021 | 4.000 | 730,000 | 435,000 |
| HPB 2010A | | | Non AMT Serials | 10/1/2021 | 4.000 | 750,000 | 440,000 |
| HPB 2010A | | | Non AMT Serials | 4/1/2022 | 4.125 | 770,000 | 450,000 |
| HPB 2010A | | | Non AMT Serials | 10/1/2022 | 4.125 | 790,000 | 470,000 |
| HPB 2010A | | | Non AMT Term | 10/1/2026 | 4.350 | 7,125,000 | 4,190,000 |
| HPB 2010A | | | Non AMT Term | 10/1/2028 | 4.700 | 12,000,000 | 6,135,000 |
| HPB 2009 AC1 | | | Non AMT Term | 10/1/2041 | 0.670 | 60,000,000 | 37,510,000 |
| Total Series HPB 2010A/ 2009 AC1 | | | | | | 100,000,000 | 56,390,000 |

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|------------|---------------------|-----------|-----------------|-----------|-------|---------|---------|
| HPB 2011 A | HPB 2011 A/2009 AC2 | 3/24/2011 | Non AMT Serials | 10/1/2011 | 0.700 | 310,000 | - |
| HPB 2011 A | | | Non AMT Serials | 4/1/2012 | 0.850 | 585,000 | - |
| HPB 2011 A | | | Non AMT Serials | 10/1/2012 | 1.050 | 730,000 | - |
| HPB 2011 A | | | Non AMT Serials | 4/1/2013 | 1.375 | 740,000 | - |
| HPB 2011 A | | | Non AMT Serials | 10/1/2013 | 1.500 | 750,000 | - |
| HPB 2011 A | | | Non AMT Serials | 4/1/2014 | 1.875 | 710,000 | - |
| HPB 2011 A | | | Non AMT Serials | 10/1/2014 | 2.000 | 725,000 | - |
| HPB 2011 A | | | Non AMT Serials | 4/1/2015 | 2.450 | 735,000 | 485,000 |
| HPB 2011 A | | | Non AMT Serials | 10/1/2015 | 2.550 | 755,000 | 485,000 |
| HPB 2011 A | | | Non AMT Serials | 4/1/2016 | 2.800 | 720,000 | 465,000 |
| HPB 2011 A | | | Non AMT Serials | 10/1/2016 | 2.900 | 735,000 | 470,000 |
| HPB 2011 A | | | Non AMT Serials | 4/1/2017 | 3.125 | 705,000 | 460,000 |
| HPB 2011 A | | | Non AMT Serials | 10/1/2017 | 3.250 | 725,000 | 470,000 |
| HPB 2011 A | | | Non AMT Serials | 4/1/2018 | 3.500 | 745,000 | 480,000 |
| HPB 2011 A | | | Non AMT Serials | 10/1/2018 | 3.600 | 770,000 | 490,000 |
| HPB 2011 A | | | Non AMT Serials | 4/1/2019 | 3.875 | 745,000 | 495,000 |
| HPB 2011 A | | | Non AMT Serials | 10/1/2019 | 3.950 | 770,000 | 495,000 |
| HPB 2011 A | | | Non AMT Serials | 4/1/2020 | 4.125 | 800,000 | 520,000 |
| HPB 2011 A | | | Non AMT Serials | 10/1/2020 | 4.125 | 825,000 | 535,000 |
| HPB 2011 A | | | Non AMT Serials | 4/1/2021 | 4.375 | 705,000 | 450,000 |
| HPB 2011 A | | | Non AMT Serials | 10/1/2021 | 4.375 | 745,000 | 485,000 |
| HPB 2011 A | | | Non AMT Serials | 4/1/2022 | 4.550 | 775,000 | 495,000 |
| HPB 2011 A | | | Non AMT Serials | 10/1/2022 | 4.550 | 805,000 | 530,000 |

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|---|--------------------|-----------|-----------------|-----------|-------|--------------------|--------------------|
| HPB 2011 A | | | Non AMT Term | 10/1/2026 | 5.100 | 7,675,000 | 4,945,000 |
| HPB 2011 A | | | Non AMT Term | 10/1/2028 | 5.300 | 4,415,000 | 2,665,000 |
| HPB 2011 A | | | Non AMT Term | 4/1/2029 | 4.500 | 11,300,000 | 6,655,000 |
| HPB 2009 AC2 | | | Non AMT Term | 10/1/2041 | 0.660 | 59,990,000 | 38,460,000 |
| Total Series HPB 2011 A/2009 AC2 | | | | | | 99,990,000 | 60,535,000 |
| HPB 2011B | HPB 2011B/ 2009AC3 | 9/29/2011 | Non AMT Serials | 10/1/2012 | 0.350 | 940,000 | - |
| HPB 2011B | | | Non AMT Serials | 4/1/2013 | 0.600 | 915,000 | - |
| HPB 2011B | | | Non AMT Serials | 10/1/2013 | 0.700 | 925,000 | - |
| HPB 2011B | | | Non AMT Serials | 4/1/2014 | 1.000 | 935,000 | - |
| HPB 2011B | | | Non AMT Serials | 10/1/2014 | 1.100 | 950,000 | - |
| HPB 2011B | | | Non AMT Serials | 4/1/2015 | 1.300 | 960,000 | 620,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2015 | 1.400 | 975,000 | 630,000 |
| HPB 2011B | | | Non AMT Serials | 4/1/2016 | 1.850 | 990,000 | 640,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2016 | 5.000 | 1,005,000 | 1,005,000 |
| HPB 2011B | | | Non AMT Serials | 4/1/2017 | 2.250 | 1,040,000 | 670,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2017 | 5.000 | 1,060,000 | 1,060,000 |
| HPB 2011B | | | Non AMT Serials | 4/1/2018 | 2.600 | 1,095,000 | 710,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2018 | 5.000 | 1,120,000 | 1,120,000 |
| HPB 2011B | | | Non AMT Serials | 4/1/2019 | 2.900 | 725,000 | 455,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2019 | 4.500 | 745,000 | 745,000 |
| HPB 2011B | | | Non AMT Serials | 4/1/2020 | 3.100 | 775,000 | 505,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2020 | 3.125 | 270,000 | 175,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2020 | 5.000 | 620,000 | 620,000 |
| HPB 2011B | | | Non AMT Serials | 4/1/2021 | 3.300 | 815,000 | 520,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2021 | 3.300 | 835,000 | 545,000 |
| HPB 2011B | | | Non AMT Serials | 4/1/2022 | 3.500 | 860,000 | 550,000 |
| HPB 2011B | | | Non AMT Serials | 10/1/2022 | 3.500 | 875,000 | 560,000 |
| HPB 2011B | | | Non AMT Serials | 4/1/2023 | 2.700 | 215,000 | 130,000 |
| HPB 2011B | | | Non AMT Term | 10/1/2025 | 4.000 | 5,695,000 | 3,665,000 |
| HPB 2011B | | | Non AMT Term | 10/1/2031 | 4.500 | 15,140,000 | 9,750,000 |
| HPB 2011B | | | Non AMT Term | 10/1/2032 | 4.250 | 17,675,000 | 12,160,000 |
| HPB 2011B | | | Non AMT Term | 10/1/2041 | 4.600 | 8,275,000 | 5,325,000 |
| HPB 2009 AC3 | | | Non AMT Term | 10/1/2041 | 0.600 | 50,010,000 | 34,700,000 |
| Total Series HPB 2011B/ 2009AC3 | | | | | | 116,440,000 | 76,860,000 |
| HPB 2013 A | HPB 2013 A | 1/30/2013 | Non AMT Term | 3/1/2040 | 2.450 | 23,675,203 | 16,152,929 |
| Total Series HPB 2013 A | | | | | | 23,675,203 | 16,152,929 |
| Total Homeownership Program Bond Indenture | | | | | | | 218,237,929 |