

Washington State Housing Finance Commission Homeownership Program Indenture Bonds

Principal Amounts as of December 31, 2011

<u>Series</u>	<u>Dated Date</u>	<u>Type</u>	<u>Maturity</u>	<u>Coupon</u>	<u>Original Par Amount</u>	<u>Outstanding Par Amount</u>
HPB 2009 B1/B2	12/23/2009	Non AMT Serials	4/11/2012	0.900	405,000	-
	12/23/2009	Non AMT Serials	10/1/2011	1.000	410,000	-
	12/23/2009	Non AMT Serials	4/1/2012	1.400	415,000	380,000
	12/23/2009	Non AMT Serials	10/1/2012	1.500	420,000	380,000
	12/23/2009	Non AMT Serials	4/1/2013	1.850	425,000	380,000
	12/23/2009	Non AMT Serials	10/1/2013	1.950	430,000	390,000
	12/23/2009	Non AMT Serials	4/1/2014	2.200	440,000	400,000
	12/23/2009	Non AMT Serials	10/1/2014	2.300	445,000	395,000
	12/23/2009	Non AMT Serials	4/1/2015	2.600	455,000	405,000
	12/23/2009	Non AMT Serials	10/1/2015	2.700	465,000	425,000
	12/23/2009	Non AMT Serials	4/1/2016	2.950	470,000	425,000
	12/23/2009	Non AMT Serials	10/1/2016	3.050	480,000	435,000
	12/23/2009	Non AMT Serials	4/1/2017	3.300	490,000	440,000
	12/23/2009	Non AMT Serials	10/1/2017	3.350	505,000	460,000
	12/23/2009	Non AMT Serials	4/1/2018	3.700	515,000	465,000
	12/23/2009	Non AMT Serials	10/1/2018	3.700	530,000	470,000
	12/23/2009	Non AMT Serials	4/1/2019	3.900	540,000	490,000
	12/23/2009	Non AMT Serials	10/1/2019	3.900	555,000	500,000
	12/23/2009	Non AMT Serials	4/1/2020	4.000	570,000	515,000
	12/23/2009	Non AMT Serials	10/1/2020	4.000	580,000	520,000
	12/23/2009	Non AMT Serials	4/1/2021	4.125	595,000	540,000
	12/23/2009	Non AMT Serials	10/1/2021	4.125	620,000	555,000
	12/23/2009	Non AMT Term	10/1/2025	4.550	5,605,000	5,055,000
	12/23/2009	Non AMT Term	4/1/2028	4.750	3,635,000	3,285,000
	12/23/2009	Non AMT Term	10/1/2040	3.810	30,000,000	27,110,000
		<b>Total Series HPB 2009 B1/B2</b>			<b>50,000,000</b>	<b>44,420,000</b>
HPB 2010A/ 2009 AC1	6/29/2010	Non AMT Serials	4/11/2012	0.650	265,000	-
	6/29/2010	Non AMT Serials	10/1/2011	0.750	855,000	-
	6/29/2010	Non AMT Serials	4/1/2012	1.000	860,000	820,000
	6/29/2010	Non AMT Serials	10/1/2012	1.125	870,000	830,000

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	6/29/2010	Non AMT Serials	4/1/2013	1.500	875,000	830,000
	6/29/2010	Non AMT Serials	10/1/2013	1.650	885,000	845,000
	6/29/2010	Non AMT Serials	4/1/2014	2.000	895,000	855,000
	6/29/2010	Non AMT Serials	10/1/2014	2.100	910,000	865,000
	6/29/2010	Non AMT Serials	4/1/2015	2.400	920,000	880,000
	6/29/2010	Non AMT Serials	10/1/2015	2.500	935,000	895,000
	6/29/2010	Non AMT Serials	4/1/2016	3.000	950,000	905,000
	6/29/2010	Non AMT Serials	10/1/2016	3.000	970,000	920,000
	6/29/2010	Non AMT Serials	4/1/2017	3.250	985,000	935,000
	6/29/2010	Non AMT Serials	10/1/2017	3.300	1,005,000	965,000
	6/29/2010	Non AMT Serials	4/1/2018	3.450	1,025,000	975,000
	6/29/2010	Non AMT Serials	10/1/2018	3.500	1,050,000	1,005,000
	6/29/2010	Non AMT Serials	4/1/2019	3.750	1,070,000	1,020,000
	6/29/2010	Non AMT Serials	10/1/2019	3.750	1,095,000	1,040,000
	6/29/2010	Non AMT Serials	4/1/2020	3.875	700,000	675,000
	6/29/2010	Non AMT Serials	10/1/2020	3.875	715,000	675,000
	6/29/2010	Non AMT Serials	4/1/2021	4.000	730,000	700,000
	6/29/2010	Non AMT Serials	10/1/2021	4.000	750,000	710,000
	6/29/2010	Non AMT Serials	4/1/2022	4.125	770,000	735,000
	6/29/2010	Non AMT Serials	10/1/2022	4.125	790,000	755,000
	6/29/2010	Non AMT Term	10/1/2026	4.350	7,125,000	6,785,000
	6/29/2010	Non AMT Term	10/1/2028	4.700	12,000,000	11,535,000
HPB 2009 AC1	6/29/2010	Non AMT Term	10/1/2041	0.670	60,000,000	57,830,000
		<b>Total Series HPB 2010A/ 2009 AC1</b>			<b>100,000,000</b>	<b>94,985,000</b>
HPB 2011 A/2009 AC2	3/24/2011	Non AMT Serials	10/1/2011	0.700	310,000	-
	3/24/2011	Non AMT Serials	4/1/2012	0.850	585,000	585,000
	3/24/2011	Non AMT Serials	10/1/2012	1.050	730,000	730,000
	3/24/2011	Non AMT Serials	4/1/2013	1.375	740,000	740,000
	3/24/2011	Non AMT Serials	10/1/2013	1.500	750,000	750,000
	3/24/2011	Non AMT Serials	4/1/2014	1.875	710,000	710,000
	3/24/2011	Non AMT Serials	10/1/2014	2.000	725,000	725,000
	3/24/2011	Non AMT Serials	4/1/2015	2.450	735,000	735,000
	3/24/2011	Non AMT Serials	10/1/2015	2.550	755,000	755,000

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	3/24/2011	Non AMT Serials	4/1/2016	2.800	720,000	720,000
	3/24/2011	Non AMT Serials	10/1/2016	2.900	735,000	735,000
	3/24/2011	Non AMT Serials	4/1/2017	3.125	705,000	705,000
	3/24/2011	Non AMT Serials	10/1/2017	3.250	725,000	725,000
	3/24/2011	Non AMT Serials	4/1/2018	3.500	745,000	745,000
	3/24/2011	Non AMT Serials	10/1/2018	3.600	770,000	770,000
	3/24/2011	Non AMT Serials	4/1/2019	3.875	745,000	745,000
	3/24/2011	Non AMT Serials	10/1/2019	3.950	770,000	770,000
	3/24/2011	Non AMT Serials	4/1/2020	4.125	800,000	800,000
	3/24/2011	Non AMT Serials	10/1/2020	4.125	825,000	825,000
	3/24/2011	Non AMT Serials	4/1/2021	4.375	705,000	705,000
	3/24/2011	Non AMT Serials	10/1/2021	4.375	745,000	745,000
	3/24/2011	Non AMT Serials	4/1/2022	4.550	775,000	775,000
	3/24/2011	Non AMT Serials	10/1/2022	4.550	805,000	805,000
	3/24/2011	Non AMT Term	10/1/2026	5.100	7,675,000	7,675,000
	3/24/2011	Non AMT Term	10/1/2028	5.300	4,415,000	4,415,000
	3/24/2011	Non AMT Term	4/1/2029	4.500	11,300,000	11,130,000
	3/24/2011	Non AMT Term	10/1/2041	0.660	59,990,000	59,730,000
	<b>Total Series HPB 2011 A/2009 AC2</b>				<b>99,990,000</b>	<b>99,250,000</b>
HPB 2011B/ 2009AC3	9/29/2011	Non AMT Serials	10/1/2012	0.350	940,000	940,000
	9/29/2011	Non AMT Serials	4/1/2013	0.600	915,000	915,000
	9/29/2011	Non AMT Serials	10/1/2013	0.700	925,000	925,000
	9/29/2011	Non AMT Serials	4/1/2014	1.000	935,000	935,000
	9/29/2011	Non AMT Serials	10/1/2014	1.100	950,000	950,000
	9/29/2011	Non AMT Serials	4/1/2015	1.300	960,000	960,000
	9/29/2011	Non AMT Serials	10/1/2015	1.400	975,000	975,000
	9/29/2011	Non AMT Serials	4/1/2016	1.850	990,000	990,000
	9/29/2011	Non AMT Serials	10/1/2016	5.000	1,005,000	1,005,000
	9/29/2011	Non AMT Serials	4/1/2017	2.250	1,040,000	1,040,000
	9/29/2011	Non AMT Serials	10/1/2017	5.000	1,060,000	1,060,000
	9/29/2011	Non AMT Serials	4/1/2018	2.600	1,095,000	1,095,000
	9/29/2011	Non AMT Serials	10/1/2018	5.000	1,120,000	1,120,000
	9/29/2011	Non AMT Serials	4/1/2019	2.900	725,000	725,000

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	9/29/2011	Non AMT Serials	10/1/2019	4.500	745,000	745,000
	9/29/2011	Non AMT Serials	4/1/2020	3.100	775,000	775,000
	9/29/2011	Non AMT Serials	10/1/2020	3.125	270,000	270,000
	9/29/2011	Non AMT Serials	10/1/2020	5.000	620,000	620,000
	9/29/2011	Non AMT Serials	4/1/2021	3.300	815,000	815,000
	9/29/2011	Non AMT Serials	10/1/2021	3.300	835,000	835,000
	9/29/2011	Non AMT Serials	4/1/2022	3.500	860,000	860,000
	9/29/2011	Non AMT Serials	10/1/2022	3.500	875,000	875,000
	9/29/2011	Non AMT Serials	4/1/2023	2.700	215,000	215,000
	9/29/2011	Non AMT Term	10/1/2025	4.000	5,695,000	5,695,000
	9/29/2011	Non AMT Term	10/1/2031	4.500	15,140,000	15,140,000
	9/29/2011	Non AMT Term	10/1/2032	4.250	17,675,000	17,675,000
	9/29/2011	Non AMT Term	10/1/2041	4.600	8,275,000	8,275,000
	9/29/2011	Non AMT Term	10/1/2041	0.600	50,010,000	50,010,000
<b>Total Series</b>		<b>Total Series HPB 2011B/ 2009AC3</b>			<b>116,440,000</b>	<b>116,440,000</b>
		<b>Total Homeownership Program Bond Indenture</b>				<b>355,095,000</b>