WASHINGTON STATE HOUSING FINANCE COMMISSION PUBLIC HEARING MINUTES

November 30, 2020

A public hearing was opened on Two Schools Joint Campus, OID No. 18-44A, at 10:00 a.m., Monday, November 30, 2020

Ms. Claire Petersky, MHCF Manager, stated this is a hearing for the purpose of considering the reissuance by the Commission of one or more series of tax-exempt revenue bonds (the "Bonds") to refinance the construction of a shared campus facility owned and to be owned by Two Schools LLC, a Washington limited liability company

Proceeds of the reissued Bonds were used for the construction and equipping of a shared campus facility for two independent schools in Seattle, WA, operated by, respectively, Giddens School and Lake Washington Girls Middle School, each a Washington nonprofit corporation and an organization described under section 501(c)(3) of the Code, and to pay all or a portion of the costs of issuing the Bonds.

The proceeds of the reissued Bonds were used to provide financing for the following project, as described herein (collectively, the "Project"):

Project:	Two Schools Joint Campus
Project Address:	2120 21st Avenue South Seattle, WA 98144
	2100 South Walker Street Seattle, WA 98144
Total Estimated Project Cost:	\$32,820,000
Estimated Maximum Bond Amount:	\$22,000,000

Ms. Petersky then asked if there were any further comments. After hearing none, the public hearing was closed at 10:15 a.m.